

FIFTH STREET ASSET MANAGEMENT INC. SECURITIES SETTLEMENT

Case No. 1:16-cv-01941 (LAK) (S.D.N.Y.)

CLAIM FORM AND RELEASE

YOU MUST SUBMIT A COMPLETED CLAIM FORM THAT IS POSTMARKED OR RECEIVED BY A.B. DATA, LTD. (THE “CLAIMS ADMINISTRATOR”) NO LATER THAN MARCH 27, 2017 TO BE ELIGIBLE TO SHARE IN THE SETTLEMENT.

IF YOU ALSO PURCHASED COMMON STOCK OF FIFTH STREET FINANCE CORP. (“FSC”) DURING THE PERIOD FROM JULY 7, 2014 THROUGH FEBRUARY 6, 2015, YOU MUST SUBMIT THE FSC CLAIM FORM AS WELL.

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SECTION I - GENERAL INSTRUCTIONS

1. You should read the “Notice of (1) Pendency and Proposed Settlement of Class Action; (2) Motion for Attorneys’ Fees and Expenses; and (3) Hearing on Proposed Settlement” (the “Individual Notice”) that accompanies this Claim Form, as well as the Plan of Allocation included in the Individual Notice. The Individual Notice and the Plan of Allocation describe the proposed Settlement of this Action, how Class Members are affected by the Settlement, and how the Net Settlement Fund will be distributed if the Court approves the Settlement and the Plan of Allocation. The Individual Notice also contains the definitions of many of the defined terms (shown with initial capital letters) used in this Claim Form.

2. TO PARTICIPATE IN THE SETTLEMENT, YOU MUST SUBMIT YOUR COMPLETED AND SIGNED CLAIM FORM – WITH THE REQUIRED SUPPORTING DOCUMENTATION – SO THAT IT IS RECEIVED OR POSTMARKED ON OR BEFORE MARCH 27, 2017, ADDRESSED TO:

FSAM Securities Settlement
c/o A.B. Data, Ltd.
P.O. Box 173018
Milwaukee, WI 53217
Tel.: 877-240-3531
info@FSAMSecuritiesLitigation.com

You can also visit www.FSAMSecuritiesLitigation.com to obtain, complete, and file a Claim Form online.

IF YOU DO NOT SUBMIT A TIMELY, PROPERLY ADDRESSED AND COMPLETED CLAIM FORM, YOUR CLAIM MAY BE REJECTED, AND YOU MAY BE PREVENTED FROM RECEIVING ANY SETTLEMENT MONEY.

3. This Claim Form is directed to all persons and entities (or legal beneficiaries) who purchased or otherwise acquired FSAM common stock pursuant or traceable to the Registration Statement issued in connection with FSAM’s initial public offering (the “IPO”) on approximately October 30, 2014 (the “Class”). The following persons and entities are *excluded* from the Class under the terms of the Settlement Agreement: (a) all Defendants; any other individuals who were officers or directors of FSAM between the date of the IPO and January 7, 2016 (the “Filing Date”); Family Members of any of the foregoing, and their legal representatives, trustees, administrators, heirs, successors, or assigns; and any entity in which any Defendant had a Controlling Interest between the date of the IPO and the Filing Date; (b) persons or entities who submit timely and valid requests for exclusion from the Class; and (c) anyone who, while represented by counsel, settled an actual or threatened lawsuit or other proceeding against the Releasees (defined below) and released the Releasees from any further Claims concerning their purchase or other acquisition of FSAM common stock pursuant or traceable to the Registration Statement.

4. “Authorized Claimant” means a Class Member who timely submits to the Claims Administrator a valid Claim Form that is approved pursuant to the terms of the Settlement Agreement.

5. IF YOU ARE NOT A CLASS MEMBER, OR IF YOU OR SOMEONE ACTING ON YOUR BEHALF FILED A REQUEST FOR EXCLUSION FROM THE CLASS, DO NOT SUBMIT A CLAIM FORM. YOU MAY NOT PARTICIPATE IN THE SETTLEMENT IF YOU ARE NOT A CLASS MEMBER.

6. Submission of this Claim Form does not guarantee that you will share in the Net Settlement Fund. Distributions from the Net Settlement Fund are governed by the Plan of Allocation, which must be approved by the Court. The proposed Plan of Allocation is included in the Individual Notice.

7. If you have questions about the Claim Form or need additional copies of it or of the Individual Notice, you may contact the Claims Administrator at the above address or telephone number. You may also send your questions to info@FSAMSecuritiesLitigation.com or download the documents from www.FSAMSecuritiesLitigation.com.

8. If you are a Class Member and you do not (or someone acting on your behalf does not) submit a timely request for exclusion from the Class, and if the Court approves the Settlement, you will be bound by the Court's orders and judgment whether or not you submit a Claim Form. The proposed judgment enjoins the filing or continued prosecution of all Released Plaintiffs' Claims and also releases the Releasees from Released Plaintiffs' Claims (defined below), including those that are subject to pending lawsuits or arbitrations.

9. You must submit sufficient documentation for your transactions in FSAM common stock pursuant or traceable to the Registration Statement through November 7, 2016 (inclusive). Documentation may be photocopies of stockbrokers' confirmation slips or monthly statements (reflecting your closing balance for the month that is specified on the Claim Form and in which transactions occurred during the relevant period). **If you do not have such documents in your possession, you should obtain copies or equivalent contemporaneous documents from your broker. The Settling Parties and Claims Administrator do not have information about your transactions. Failure to supply this documentation may cause your claim to be rejected. Do not send original stock certificates.**

10. The date of covering a "short sale" is deemed to be the date of purchase of FSAM common stock. The date of a "short sale" is deemed to be the date of sale of FSAM common stock.

11. All joint purchasers must each sign this Claim Form.

12. Agents, executors, administrators, guardians, and trustees must complete and sign the Claim Form on behalf of persons represented by them, and they must:

- (a) expressly state the capacity in which they are acting;
- (b) identify the name, account number, Social Security number (or taxpayer identification number), address, telephone number, and e-mail address (if available) of the beneficial owner of (or other person or entity on whose behalf they are acting as to) the FSAM common stock; and
- (c) submit evidence of their authority to bind to the Claim Form the person or entity on whose behalf they are acting. (Stockbrokers cannot establish their authority to complete and sign a Claim Form by demonstrating merely that they have discretionary authority to trade stock in another person's accounts.)

13. By submitting a signed Claim Form, you will be affirming that:

- (a) you own(ed) the FSAM common stock you have listed in the Claim Form; or
- (b) you are expressly authorized to act on behalf of the owner of that common stock.

NOTE: Separate Claim Forms should be submitted for each separate legal entity (for example, a claim from joint owners should not include separate transactions of just one of the joint owners, and an individual should not combine his or her IRA transactions with transactions made solely in non-IRA accounts). However, a single Claim Form submitted on behalf of one legal entity should include all transactions made by that entity, no matter how many separate accounts that entity has (for example, a corporation with multiple brokerage accounts should include on one Claim Form all transactions made in FSAM common stock pursuant or traceable to the Registration Statement, no matter how many accounts the transactions were made in).

14. NOTICE REGARDING ELECTRONIC FILES: Certain Claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. To obtain the mandatory electronic filing requirements and file layout, you may visit the settlement website at www.FSAMSecuritiesLitigation.com, or you may email the Claims Administrator's electronic filing department at efiling@abdata.com. Any file not in accordance with the required electronic filing format will be subject to rejection. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues an email after processing your file with your claim numbers and respective account information. Do not assume that your file has been received or processed until you receive this email. If you do not receive such an email within 10 days after your submission, you should contact the electronic filing department at efiling@abdata.com to inquire about your file and confirm it was received and acceptable.

IF YOU DO NOT SUBMIT A COMPLETE CLAIM BY MARCH 27, 2017, YOUR CLAIM IS SUBJECT TO REJECTION.

**MUST BE POSTMARKED
OR RECEIVED
NO LATER THAN
MARCH 27, 2017**

FSAM Securities Settlement
c/o A.B. Data, Ltd.
PO Box 173018
Milwaukee, WI 53217
United States of America



**FOR INTERNAL USE
ONLY**

CLAIM FORM AND RELEASE

Please Type or Print in the Boxes Below

Do NOT use Red Ink, Pencil, or Staples

SECTION II - CLAIMANT IDENTIFICATION

Claimant or Representative Contact Information:

The Claims Administrator will use this information for all communications regarding this Claim Form. If this information changes, you **MUST** notify the Claims Administrator in writing at the address above.

Claimant Name(s) (as the name(s) should appear on check, if eligible for payment; if the shares are jointly owned, the names of all beneficial owners must be provided):

Name of Person the Claims Administrator Should Contact Regarding this Claim Form (Must Be Provided):

Mailing Address – Line 1: Street Address/P.O. Box:

Mailing Address – Line 2 (If Applicable): Apartment/Suite/Floor Number:

City:

State:

Zip Code:

Foreign Province:

Foreign Postal Code:

Foreign Country:

Social Security Number or Taxpayer Identification Number:

Daytime Telephone Number:

Evening Telephone Number:

Email address (E-mail address is not required, but if you provide it you authorize the Claims Administrator to use it in providing you with information relevant to this claim.):

SECTION III – TRANSACTIONS IN FSAM COMMON STOCK

YOU MUST SUBMIT DOCUMENTATION SUPPORTING THE INFORMATION BELOW

1. PURCHASES: List all purchases of FSAM common stock during the period **October 30, 2014** through and including **November 7, 2016**. (NOTE: If you acquired your FSAM common stock during this period other than by an open-market purchase, please provide a complete description of the terms of the acquisition on a separate page.) Be sure to attach the required documentation.

Date of Purchase (List Chronologically) (Month/Day/Year)	Number of Shares Purchased	Purchase/Acquisition Price Per Share	Total Purchase/Acquisition Price (excluding taxes, commissions, and fees)
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

2. SALES: List all sales of FSAM common stock during the period **October 30, 2014** through and including **November 7, 2016**. Be sure to attach the required documentation.

Date of Sale (List Chronologically) (Month/Day/Year)	Number of Shares Sold	Sale Price Per Share	Total Sale Price (excluding taxes, commissions, and fees)
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

3. UNSOLD HOLDINGS: State the number of shares of FSAM common stock that the claimant owned at the close of business on **November 7, 2016**. Be sure to attach the required documentation.

IF YOU REQUIRE ADDITIONAL SPACE FOR THE SCHEDULE ABOVE, ATTACH EXTRA SCHEDULES IN THE SAME FORMAT. PRINT THE BENEFICIAL OWNER'S FULL NAME AND LAST FOUR DIGITS OF SOCIAL SECURITY/TAXPAYER IDENTIFICATION NUMBER ON EACH ADDITIONAL PAGE. IF YOU DO ATTACH EXTRA SCHEDULES, CHECK THIS BOX.

YOU MUST READ AND SIGN THE RELEASE ON PAGE 8. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.

SECTION IV - RELEASE AND SIGNATURE

I. Definitions

Capitalized terms not already defined in this form have the following meanings. Other defined terms have the meanings given them in the Stipulation of Settlement dated as of July 27, 2016 (the “Settlement Agreement”).

“**Defendants’ Mutually Released Claims**” means each and every Claim arising out of or relating to any or all of the acts, failures to act, omissions, misrepresentations, facts, events, matters, transactions, occurrences, or oral or written statements or representations on or before the Filing Date (including in the Registration Statement) that were or could have been alleged under the facts and circumstances pled in the Action (including in the Complaint and the original complaint filed in the Action), including the matters described in the definition of Released Plaintiffs’ Claims; *provided, however*, that the term “Defendants’ Mutually Released Claims” shall not apply to (i) any right to indemnification or advancement under any statute, charter, bylaw, or contract, (ii) any other contractual rights between or among Defendants, and (iii) any claims asserted in the FSC Derivative Actions.

“**Final Order**” is the Order of Dismissal to be entered by the Court upon approval of the Settlement, as contemplated by the Settlement Agreement, dismissing the Action with prejudice and without costs to any Releasee (except to the extent awarded by the Court), releasing all Released Plaintiffs’ Claims as against the Releasees, and enjoining Class Members from instituting, continuing, or prosecuting any action asserting any Released Plaintiffs’ Claims against any Releasee.

“**Released Defendants’ Claims**” means each and every Claim that has been, could have been, or could be asserted in the Action or in any other proceeding by any Releasee, including any Defendant or the successors and assigns of any Defendant, against Plaintiffs, any other Class Members, or their attorneys (including Lead Counsel), that arises out of or relates in any way to the institution, prosecution, or settlement of the Action, except for claims to enforce the Settlement.

“**Released Plaintiffs’ Claims**” means each and every Claim that Plaintiffs or any other Class Member (i) asserted against any of the Releasees in the Action (including all Claims alleged in any complaint filed in the Action or in any action consolidated into it) or (ii) could have asserted or could assert against any of the Releasees in connection with the facts and circumstances alleged in the Action, whether arising under any federal, state, or other statutory or common-law rule, in any court, tribunal, agency, or other forum, that both (A) arises out of or relates to the purchase or other acquisition, on or before the Filing Date, of FSAM common stock issued pursuant or traceable to the Registration Statement, or any other Investment Decision concerning those securities on or before the Filing Date, and (B) relates directly or indirectly to the matters described in Subsections a.-dd. below and/or any alleged statements about or characterizations of – or alleged failures to disclose information about – any of those matters, including with respect to both Subsections (i) and (ii) above:

a. the valuation and management of Fifth Street Finance Corp.’s (“FSC’s”) investments, including the approach used in calculating the fair values of investments and the inputs used, assumptions made, and comparables and quotations relied upon, the quality checks that were conducted regarding valuation calculations, documentation concerning valuation decisions and calculations, decisions whether to write down or impair FSC’s investments and the timing and amount of any investment write-downs, decisions whether to place investments on non-accrual status, decisions whether to obtain ITP valuations for particular investments, the selection of ITPs to perform such valuations, and the timing of ITP valuations of FSC’s investments;

b. the origination of investments for FSC’s portfolio, including FSC’s communications with and due diligence on investment sponsors, FSC’s pre-investment due diligence and underwriting, the approval process for investments, and the structuring, negotiation, documentation, pricing, and terms of FSC’s investments;

c. FSC’s risk management, including FSC’s investment approach, the selection of its individual investments, creditor protections negotiated in connection with those investments, underwriting policies, the overall risk profile and credit quality of FSC’s portfolio, and any characterizations or descriptions of those matters;

d. FSC’s leverage, including the aggregate amount of its indebtedness and the terms and structure of its various financing arrangements;

e. the management of FSC’s portfolio, including the processes used to manage the investments, the inputs into the Black Mountain platform regarding investments, the review, ranking, and rating of investments, and decisions to place investments on FSC’s “Watchlist”;

f. waivers, amendments, and loan modifications effected regarding FSC’s investments, including decisions regarding waivers of cash interest, conversion of loans to PIK interest, the modification of loan terms or interest rates, the provision of any additional financing to companies in which FSC had already made a debt or equity investment, the acquisition of control investments, or the sale, liquidation, or other disposal of investments;

g. FSC’s fair-value accounting and recognition of income, including its revenue recognition for original-issue discounts, accruals, accruals on contingent-payment debt instruments, PIK interest, loan-origination fee income, and other fee income;

h. policies, processes, and procedures concerning the valuation of investments, portfolio management, revenue recognition, and disclosure, including FSC’s Valuation Policy, Valuation Narrative, Portfolio Management Narrative, Revenue Recognition Narrative, and Disclosure Policy;

- i. decisions regarding FSC's dividends, including whether to pay dividends in any particular quarter, the amount of dividends to be paid, announcements of and statements regarding dividends, and the timing of dividend payments;
- j. FSC's investment-advisory arrangements with FSM and/or its Affiliates, including the services provided by FSM, all base, incentive, and other fees, costs, and expenses paid by FSC under the Investment Advisory Agreement ("IAA"), the provisions of the IAA, communications between FSC and its shareholders (including RiverNorth Capital Management LLC) regarding the IAA, and FSC's indemnity and advancement obligations to FSM or its Affiliates;
- k. FSC's administration arrangements with FSC CT and/or its Affiliates, including the services provided by FSC CT, all costs, fees, and expenses paid by FSC under the Administration Agreement with FSC CT, the provisions of the Administration Agreement, and FSC's indemnity and advancement obligations to FSC CT or its Affiliates;
- l. FSC's participation in investments in which other affiliates within the Fifth Street platform also participated, including the allocation of the investment participation among the various Fifth Street entities and implementation of the Investment Allocation Policy;
- m. FSC's participation in any agreements, ventures, partnerships, or any similar arrangements with any of its affiliates, including any alleged conflicts of interest and FSC's waiver of any alleged conflicts;
- n. FSC's partnership with Trinity Universal Insurance Company (a subsidiary of Kemper Corporation) to establish Senior Loan Fund JV 1, LLC ("SLF JV1"), and the financial performance and income generation of SLF JV1;
- o. FSC's September 26, 2013 follow-on offering of common stock, July 10, 2014 secondary offering of common stock, and September 2014 at-the-market offering of common stock, as well as any materials disseminated and statements made in connection with those offerings;
- p. accounting treatment relating to investments (including the recognition of revenue) and to fees paid to FSC's investment advisor and administrator;
- q. FSC's assets, asset quality, financial condition, revenues, income (including fee income, net investment income, and PIK income), expenses, earnings per share, and other financial metrics, and auditors' comments about FSC's financial condition;
- r. FSC's governance and internal controls, including any deficiencies and weaknesses in such controls;
- s. FSC's earnings announcements and other public statements about financial results on or before the Filing Date;
- t. FSFR's investment advisory agreements with FSM and/or its affiliates, including the services provided by FSM and/or its affiliates, all base, incentive, and other fees, costs, and expenses paid by FSFR under those agreements, and the provisions of those agreements;
- u. FSFR's August 19, 2014 follow-on offering of common stock, and any materials disseminated and statements made in connection with that offering;
- v. FSAM's IPO, the offering's alleged impact on FSAM's, FSM's, and/or FSC CT's performance of services for FSC or FSFR, and the uses of the IPO proceeds;
- w. FSAM's financial position and financial metrics, including assets under management, revenue, income, loan-origination income, receipt of management and advisory fees, and earnings per share;
- x. FSAM's decisions regarding its dividends, including the amount of dividends to be paid and announcements of and statements regarding dividends;
- y. FSAM's revenue-recognition practices and recognition of revenue from fees, loan originations, or other sources;
- z. the membership of FSAM's Board of Directors and/or any Committees of its Board of Directors (including the Corporate Governance Committee);
 - aa. FSAM's governance, compliance procedures, and internal controls, including any deficiencies and weaknesses in such controls;
 - bb. FSAM's membership interest in and dealings with IMME LLC;
 - cc. FSAM's Registration Statement, earnings announcements, rescheduling of earnings announcements, and other public statements about financial results on or before the Filing Date; and
 - dd. Releasees' statements about, characterizations of, or alleged omissions concerning any or all of the above matters, including any alleged failures to comply with Item 303 of SEC Regulation S-K.

The term "Released Plaintiffs' Claims" also includes any Claim relating to the initiation, litigation, settlement, or dissemination of notice of the Action, including the payment of any settlement relief to settle the Action; provided however, that the term "Released Plaintiffs' Claims" does not include any claims to enforce this Settlement Agreement or brought on behalf of FSC stock purchasers in the FSC Class Action.

"Releasees" means (a) Defendants and their Family Members, heirs, successors, representatives, agents, and assigns; (b) every entity that falls within the definition of FSAM Releasees; and (c) each of the FSAM Releasees' respective past and present directors, executive-committee members, officers, officials, employees, members, partners, principals, agents, attorneys (including in-house or

outside attorneys (including Defendants' Counsel) employed or retained by the FSAM Releasees), advisors, investment bankers, trustees, administrators, fiduciaries, consultants, actuaries, representatives, accountants, accounting advisors, auditors, insurers, reinsurers, service providers, and valuation firms (including independent third-party firms).

"Unknown Claims" means any and all Released Plaintiffs' Claims that any Plaintiff or any other Class Member does not know or suspect to exist in his, her, or its favor at the time of the release of the Releasees, and any Released Defendants' Claims or Defendants' Mutually Released Claims that any Defendant does not know or suspect to exist in his or its favor, which, if known by Plaintiffs, the other Class Member, or Defendants, might have affected his, her, its, or their decision(s) concerning the Settlement. As to any and all Released Plaintiffs' Claims, Released Defendants' Claims, and Defendants' Mutually Released Claims, the Settling Parties stipulate and agree that, upon the Final Settlement Date, Plaintiffs and Defendants shall expressly waive, and each other Class Member, Releasor, and releasee shall be deemed to have waived, and by operation of the Final Order and the Judgment shall have expressly waived, any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States or of any other country, or any principle of common law, that is similar, comparable, or equivalent to Cal. Civ. Code § 1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

Plaintiffs and Defendants acknowledge, and the other Class Members by operation of law shall be deemed to have acknowledged, that the inclusion of "Unknown Claims" in the definition of Released Plaintiffs' Claims, Released Defendants' Claims, and Defendants' Mutually Released Claims was separately bargained for and was a key element of the Settlement.

II. The Release

I (we) understand and acknowledge that, without further action by anyone, on and after the entry of the Final Order and Judgment, and upon the Final Settlement Date, I (we), as a Class Member(s) (even if I (we) have pending or later initiate any other actions, arbitrations, or other proceedings against Defendants or any related person or entity relating to Released Plaintiffs' Claims), on behalf of myself (ourselves), my (our) parents, predecessors, successors, heirs, executors, administrators, successors, assigns, and any person or entity claiming by or through, on behalf of, for the benefit of, derivatively for, or as representative of me (us), for good and sufficient consideration, the receipt and adequacy of which are hereby acknowledged, shall be deemed to have, and by operation of law and of the Final Order and Judgment shall have, fully, finally, and forever released, relinquished, settled, and discharged all Released Plaintiffs' Claims against each and every one of the Releasees, including all Released Plaintiffs' Claims that may already have been asserted in any pending action, arbitration, or other proceeding, and whether or not a Claim Form is executed and delivered by, or on behalf of, me (us).

SIGNATURE AND CERTIFICATIONS

By signing and submitting this Claim Form, the Claimant or the person who represents the Claimant certifies as follows:

1. The claimant is a Class Member, as defined in the Individual Notice;
2. I (we) have read and understand the contents of the Individual Notice and the Claim Form;
3. I am (we are) not acting for FSAM; nor am I (are we) otherwise excluded from the Class;
4. I (we) have not filed a request for exclusion from the Class, and I (we) do not know of any request for exclusion from the Class filed on my (our) behalf as to my (our) transactions in FSAM common stock;
5. I (we) own(ed) the FSAM common stock identified in the Claim Form, or, in signing and submitting this Claim Form, I (we) have the authority to act on behalf of the owner(s) thereof;
6. Claimant may be entitled to receive a distribution from the Net Settlement Fund;
7. Claimant wants to participate in the Settlement described in the Individual Notice and agrees to the Settlement's terms and conditions;
8. I (we) submit to the jurisdiction of the United States District Court for the Southern District of New York for all matters related to this Claim Form;
9. I (we) agree to furnish such additional information concerning this Claim Form as the parties or the Court may require;
10. I (we) waive trial by court or jury, to the extent it exists, concerning this Claim Form and any right to appeal the determination of this Claim Form, and agree to the Court's final disposition of any disputes about the validity or amount of the claim made by this Claim Form or the amount payable to any claimant; and
11. I am (we are) not subject to backup withholding under the provisions of Section 3406(a)(1)(c) of the Internal Revenue Code.

NOTE: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike the language that you are not subject to backup withholding in the certification above. The Internal Revenue Service does not require your consent to any provision other than the certification required to avoid backup withholding.

I (we) declare, under penalty of perjury under the laws of the United States of America, that the statements made and answers given in this Claim Form are true and correct and that the documents submitted with this Claim Form are true and genuine.

Executed this _____ day of _____ in _____
(Month/Year) (City/State/Country)

Signature of claimant Print your name here

Signature of joint claimant, if any Print your name here

Signature of person signing on behalf of claimant, if any Print your name here

Capacity of person signing on behalf of claimant, if other than an individual, e.g., executor, president, trustee, custodian, etc.

REMINDER CHECKLIST:

1. Please sign the Certification Section of this Claim Form.
2. Keep a copy of your Claim Form and all submitted documentation for your records.
3. If this claim is made on behalf of joint claimants, then each claimant must sign.
4. Please remember to attach copies of supporting documents.
5. If you move, please send us your new address.
6. **DO NOT SEND ORIGINALS OF ANY SUPPORTING DOCUMENTS.**
7. **Do not use highlighter on the Claim Form or supporting documentation.**

THIS CLAIM FORM MUST BE POSTMARKED OR SUBMITTED NO LATER THAN
MARCH 27, 2017, AND SENT TO:

FSAM Securities Settlement
c/o A.B. Data, Ltd.
P.O. Box 173018
Milwaukee, WI 53217
info@FSAMSecuritiesLitigation.com