UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

IN RE: SUNEDISON, INC. SECURITIES LITIGATION

DARCY CHURCH, Individually and on Behalf of All Others Similarly Situated,

v.

Plaintiff,

AHMAD R. CHATILA and BRIAN WUEBBELS,

Defendants.

Case No. 16-MD-2742 (PKC) (AJP)

Case No. 1:16-cv-07962-PKC

PROOF OF CLAIM AND RELEASE

A. <u>GENERAL INSTRUCTIONS</u>

1. You are urged to read carefully the accompanying Notice of Proposed Settlement of Class Action, Motion for Attorneys' Fees and Expenses, and Settlement Fairness Hearing (the "Notice").

2. To recover under the Settlement of this Action, you must have purchased or otherwise acquired the securities of Vivint Solar, Inc. ("Vivint" or the "Company") between July 20, 2015 and April 1, 2016, both dates inclusive (the "Settlement Class Period"). You must not be a person who is excluded from the Settlement Class, as defined in the Notice. You also must not have requested exclusion from the Settlement Class.

3. If you are a Settlement Class Member and not one of the excluded persons, and wish to participate in the proposed Settlement, you must complete and sign this Proof of Claim and Release ("Proof of Claim"). If you fail to file a properly addressed and fully completed Proof of Claim, fail to provide required documentation, or are not eligible to recover under the Settlement, your claim may be rejected and you may be precluded from any recovery from the proposed Settlement.

4. You must mail your completed and signed Proof Of Claim, postmarked on or before January 5, 2018, to the Claims Administrator at:

Vivint Solar, Inc. Securities Litigation c/o Strategic Claims Services P.O. Box 230 600 N. Jackson Street, Suite 3 Media, PA 19063 info@strategicclaims.net

5. If you are a member of the Settlement Class and did not timely request exclusion, you will be bound by any judgment entered in the Action whether or not you submit a proof of claim.

B. CLAIMANT IDENTIFICATION INSTRUCTIONS

1. If you purchased Vivint securities and registered the certificate in your name, you are the beneficial owner as well as the record purchaser. If, however, you purchased Vivint securities and the certificate was registered in the name of a third party, such as your stock broker or some other nominee or trustee, you are the beneficial owner even though the third party is the record purchaser listed on Vivint's records. Proceeds of this Settlement will be distributed to Settlement Class members who are beneficial owners of Vivint securities.

2. Use Section D of this form, entitled "Claimant Identification Schedule," to identify yourself and each owner of record, such as your stock broker, if different from the beneficial owner of Vivint securities that forms the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL OWNER(S), OR THE LEGAL REPRESENTATIVE OF SUCH OWNER(S), OF THE COMMON STOCK UPON WHICH THIS CLAIM IS BASED.

3. All joint owners must sign this claim. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of persons represented by them and must identify each beneficial owner or owners for whom they are acting; proof of their authority must accompany this claim, and their titles or capacities must be stated.

4. The Social Security (or Taxpayer Identification) number and telephone number of the beneficial owner must be provided.

5. If you fail to provide the foregoing information, your claim may be delayed or rejected.

C. INSTRUCTIONS FOR SCHEDULE OF TRANSACTIONS

1. Use Section E of this form, entitled "Schedule of Transactions," to supply all required details of your transactions (purchases and sales) in Vivint securities between July 20, 2015 and June 30, 2016, both dates inclusive.

2. On the schedules, provide all of the requested information with respect to all of your purchases and sales of Vivint securities that took place at any time between July 20, 2015 through and including June 30, 2016, whether such transactions resulted in a profit or a loss. If you need more space, attach separate, numbered sheets giving all of the required information in substantially the same form. Print your name and Social Security or Taxpayer Identification number at the top of each additional sheet.

3. The failure to report all such transactions may result in the rejection of your claim.

4. List each transaction separately and in the order in which they took place, by trade date, beginning with the earliest. You must accurately provide the month, day, and year of each transaction you list, as well as the purchase and/or sales price, excluding commissions, taxes, and other fees. If you do not have this information, your broker may be able to help you find it.

5. Vivint securities acquired or disposed of for any consideration other than, or in addition to, cash must be reported as having been acquired or disposed of.

6. COPIES OF BROKER'S CONFIRMATIONS, BROKER'S ACCOUNT STATEMENTS, OR OTHER ACCEPTABLE DOCUMENTATION OF YOUR TRANSACTIONS IN VIVINT SECURITIES MUST BE ATTACHED TO YOUR CLAIM. DO NOT SEND ORIGINAL DOCUMENTS, INCLUDING SHARES OF STOCK. If you no longer have copies of your broker's confirmations or statements, your broker may be able to get you copies. A complete list of acceptable supporting documentation can be found on the website: www.strategicclaims.net.

7. Any claims submitted that contain more than 50 transactions are requested to be filed electronically and to provide all the purchase and sale information required in the Schedule of Transactions. For a copy of instructions and parameters concerning such a submission, contact the Claims Administrator: (1) at the website address above, and click on Vivint Solar, Inc. Securities Litigation; (2) by phone at (866) 274-4004; or (3) by fax at (610) 565-7985.

D. CLAIMANT IDENTIFICATION SCHEDULE

Claims must be received by the Claims Administrator postmarked no later than January 5, 2018.

Please Type or Print

Beneficial Owner's Name (as it appears on your brokerage statement)

Joint Beneficial Owner's Name (as it appears on your brokerage statement)

Street Address			
Street Address 2			
City		State	Zip Code
Foreign Province		Foreign Country	
Social Security Number	or 1	axpayer Identificat	tion Number
() Telephone Number (Day)	(() Telephone Number (Evening)	
() Facsimile Number	E-Ma	il Address	

Record Owner's Name and Address (if different from beneficial owner listed above)

Specify one of the following.

Claimant holder of Vivint securities is:

A. Individual Claimant: I am a claimant acting in my own interest and am the sole owner of the shares.				
B. Joint Claimants: We are claimants acting jointly.				
C. Corporate Claimant: I am the of, a corporation whose address is, I am authorized to make this claim on behalf of the corporation. The corporation is the owner of the shares.				
D. IRA Claimant: I am a claimant acting on behalf of my IRA. The shares are held in my IRA.				
E. Partnership Claimant: I am a partner of, a partnership whose business address is, I am authorized to make this claim on behalf of the partnership. The partnership is the owner of the shares.				
F. Decedent's Estate Claimant: I am the executor or the administrator (circle which) of the estate of, whose last address was (Valid proof of authority must accompany this claim.)				
G. Trust Claimant: I am a trustee of, a trust authorized under the laws of I am authorized to make this claim on behalf of the trust. The trust is the owner of the shares.				
H. Custodial or Guardian Claimant: I am the custodian or the guardian (circle which) for whose address is				
(Valid proof of authority must accompany this claim.)				
I. Other: (Specify)				

E. <u>SCHEDULE OF TRANSACTIONS IN VIVINT SECURITIES</u>

1. State the total number of Vivint securities owned at the close of trading on July 19, 2015, long or short *(if none, enter "0"; if other than zero, must be documented):*

2. Separately list each and every **purchase** of Vivint securities between July 20, 2015 and June 30, 2016, and provide the following information *(must be documented):*

Trade Date <i>(list chronologically)</i> Month/Day/Year	Number of Securities Purchased	Price Per Share (excluding commissions, taxes, and other fees)	Total Purchase Price (excluding commissions, taxes, and other fees)
//		\$	\$
/		\$	\$
/		\$	\$

3. Separately list each and every **sale** of Vivint securities between July 20, 2015 and June 30, 2016, and provide the following information *(must be documented):*

Trade Date <i>(list chronologically)</i> Month/Day/Year	Number of Securities Sold	Price Per Share (excluding commissions, taxes, and other fees)	Total Sale Price (excluding commissions, taxes, and other fees)
//		\$	\$
/		\$	\$
/		\$	\$

4. State the total number of Vivint securities owned at the close of trading on June 30, 2016, long or short *(if none, enter "0"; if other than zero, must be documented):*

If you need additional space, attach the required information on separate, numbered sheets in the same format as above and print your name and Social Security or Taxpayer Identification number at the top of each additional sheet.

YOU MUST ALSO READ AND SIGN THE RELEASE AND CERTIFICATION

F. <u>RELEASE</u>

1. By signing this Proof of Claim Form and Release, and in consideration of the establishment of the Settlement Consideration, as of the effective date thereof, the undersigned claimant ("Claimant"), on behalf of Claimant and Claimant's predecessors, successors, parents, subsidiaries, affiliates, custodians, agents, assigns, representatives, heirs, executors, trustees, and administrators, hereby fully, finally, and forever releases, relinquishes, and discharges each and every Released Claim (as defined below) against the Released Parties (as defined below). Claimant shall be forever barred and enjoined from instituting, prosecuting, participating, continuing, maintaining or asserting any or all of the Released Claims, whether known or unknown, against the Released Parties, whether directly or indirectly, whether in the United States or elsewhere, and whether on Claimant's own behalf or on the behalf of others.

- 2. "Released Claims" has the meaning laid out in the Settlement Stipulation.
- 3. "Unknown Claims" has the meaning laid out in the Settlement Stipulation.
- 4. "Released Parties" has the meaning laid out in the Settlement Stipulation.

5. This Release shall be of no force or effect unless the United States District Court approves the Stipulation and unless the Stipulation becomes effective as to the Defendants on the Effective Date (as defined in the Stipulation).

G. CERTIFICATION

1. I/we certify that I/we believe in good faith that I am/we are a Settlement Class Member/s, as defined in the Notice, or am/are acting for such person; that I/we have read and understood the contents of the Notice; that I/we have not submitted a Request for Exclusion seeking to be excluded from the Settlement Class; that I/we believe that I am/we are entitled to receive a portion of the Net Settlement Fund; and that the foregoing information is true, accurate, and complete to the best of my/our knowledge, information, and belief.

2. By submitting this Proof of Claim and Release form, I/we, and every Settlement Class Member I/we represent, submit to the jurisdiction of the United States District Court for the Southern District of New York for purposes of this Action and the Settlement of the Action, as reflected in the Settlement Stipulation. I/we agree to furnish additional information to Plaintiffs' Counsel to support this claim if requested to do so. I/we authorize Vivint or any brokerage house with whom I/we transacted business to release to Plaintiffs' Counsel, or their designee, upon their request and without notice to me/us, any and all information relating to any purchase or sale of Vivint securities by me/us between July 20, 2015 through and including June 30, 2016. I/We further agree to be bound by the orders of the Court; agree that this Proof of Claim and Release form, my/our status or the status of the Settlement Class Member I/we represent as a Claimant, and the allowable amount of this claim will be subject to review and further inquiry; and that I/we will furnish such additional documentation with respect to this Proof of Claim as may be required.

3. Federal law provides that the filing of a false claim is punishable by a fine of not more than \$10,000 or imprisonment for not more than five years, or both.

4. I/we certify that I am/we are NOT subject to backup withholding under the provisions of Section 3406(a)(1)(c) of the Internal Revenue Code.

(<u>NOTE</u>: If you have been notified by the Internal Revenue Service that you are subject to backup withholding, please strike out the word "NOT" in the certification above.)

5. I/we declare under penalty of perjury under the laws of the United States that the foregoing information supplied by the undersigned and the supporting documentation attached hereto are true and correct, that I/we wish to enter into the Release, and that this Proof of Claim form was executed this ______ day of ______ (month), ______ (year)

in

(City, State, Country)

Signature of Claimant

Signature of Joint Claimant, if any

(Print your name here)

(Print your name here)

Signature of person signing on behalf of claimant

(Print your name here)

(Capacity of persons signing on behalf of claimant, e.g., Executor, Custodian, etc.)

IMPORTANT: IF THIS CLAIM IS ON BEHALF OF JOINT OWNERS, ALL JOINT OWNERS MUST SIGN.

ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME. THANK YOU FOR YOUR PATIENCE.

Reminder Checklist:

- 1. Deadline for submission: January 5, 2018
- 2. Remember to sign the above Release and Certification (or W-8 Certification).
- 3. Remember to attach only **copies** of acceptable supporting documentation, a complete list of which can be found on the Claims Administrator's website. Do not send originals of securities certificates.
- 4. Keep copies of the completed claim form and documentation for your own records.
- 5. If you desire an acknowledgment of receipt of your claim form, please send it Certified Mail, Return Receipt Requested, or its equivalent. You will bear all risks of delay or non-delivery of your claim.
- 6. If your address changes in the future, or if these documents were sent to an old or incorrect address, please send us **written** notification of your new address.
- 7. If you have questions or concerns regarding your claim, please contact the Claims Administrator at:

Vivint Solar, Inc. Securities Litigation c/o Strategic Claims Services P.O. Box 230 600 N. Jackson Street, Suite 3 Media, PA 19063 info@strategicclaims.net Tel: 866-274-4004 Fax: 610-565-7985 Vivint Solar, Inc. Securities Litigation c/o Strategic Claims Services 600 N. Jackson St., Ste. 3 Media, PA 19063

IMPORTANT LEGAL DOCUMENT – PLEASE FORWARD